



## San Francisco Bay Joint Venture Implementation Plan Revision Weekly Summary, January 16, 2018

Happy New Year! This is the first of a series of approximately bi-weekly summaries we will be providing of accomplishments, assignments, and meetings related to the SFBJV Implementation Plan Revision (IPR).

**Purpose:** We are going to be providing these summaries to all Team Leads, Implementation Plan Team members and JV staff to help us all better coordinate, stay on top of our progress, see the big picture of what all the different teams are working on and hopefully be inspired and motivated by one another. This summary will be primarily organized by team or subject area so everyone can hone in on their particular areas of interest or feel free to explore related work by other teams. We may adjust the type of content and level of detail based on feedback about what is useful - so let us know.

Please contact Brenna at [brenna.mahoney@sfbayjv.org](mailto:brenna.mahoney@sfbayjv.org) and Sandra Scoggin at [sscoggin@sfbayjv.org](mailto:sscoggin@sfbayjv.org) with questions, concerns, edits/additions, or suggestions for this summary or to receive files or more information on anything noted herein.

### Open Standards for the Practice of Conservation

- As of last September, the JV has decided to use the Open Standards process to help organize the information and steps needed to complete the IPR.
- Sandra and Brenna have put together a proposed approach for using the Open Standards process for the IPR and are currently developing related specific tasks.
- Sandra will be attending a second, more intensive training on applying the approach the last week of January.
- Sandra, Beth, and Brenna will have a strategy session on the use of OS for the revision on Jan 22 and will be joined by Joy Albertson on Jan 23.

### Habitats

- We are developing a process to refine our habitat targets and are continuing to collate and organize existing information on indicators and threats to these targets.
- JV staff is finalizing a scope of work with Stuart Siegel to calculate our numerical habitat acreage goals based upon our 15 year accomplishments and subsequently identified habitats.
- We plan to use OS to finalize habitat target groupings.

## Species

- Brenna has organized a master spreadsheet that outlines known information about species indicators and threats. Decisions about the content and scope will be reviewed and discussed early this year by appropriate work teams and committees.
- Julian Wood is providing input and leadership on best organization and content of species spreadsheet and we expect to re engage with the full Species Team in early 2018.

## Project Adoption Process and Criteria Review

- The need to revise the JV's Project Adoption Process and Criteria was discussed at the last Conservation Delivery Committee meeting in December 2017.
- Team members volunteered to participate and currently include Colin Grant, Isa Woo, Arthur Feinstein, Jessica Davenport, Renee Spent, and Caitlin Sweeney.
- Potential team leads have been identified and discussions have begun.
- Sandra has drafted a team charter for this team.
- The SSC will discuss the process and key issues relating to this revision at their January 2018 meeting.

## Policy

- The Government Affairs Committee/IPR Policy Team met in November 2017 to discuss the organization and content of the Policy Chapter and review the draft chapter introduction.
  - Brenna has written a draft of the Policy Chapter based on discussions from the November meeting. This chapter is currently being edited prior to being circulated for review.
- Brenna has drafted a white paper on climate change processes; paper is under review
  - Brenna and Beth will present the draft to the Management Board in January.

## Structure and Governance

- A kick off meeting is scheduled for February 22.
  - Anne and Sandra met in December to develop a draft agenda for the kick off meeting and determine additional next steps.
  - Resources from our JV, other JVs and other orgs and agencies have been compiled.

## Monitoring and Evaluation

- Stuart Siegel is compiling a scope of work that will be vetted with the SSC.
- Sandra to schedule meeting with M&E planning team - Joy, Mike, Stuart and Beth to review M&E scope/framework.

## Human Dimensions and Communications

- At the October 2017 Management Board meeting, Caroline outlined how the SFBJV might integrate HD concepts in the Implementation Plan revision as well as proceed with a more

integrated approach with other JV working committees for strategic communications in the coming years.

- Jeff, Caroline and Sandra discussed the usefulness of conducting a stakeholder analysis with the IP team to help rank and prioritize intended target audiences for the full revision, as well as any supplemental or promotional materials that may accompany it. They determined to do this at some point, timing yet to be determined, and possibly employ this exercise with some or all of the chapters as they begin to write content.
- Ashley Gramza (NABCI) and Dyer (Va Tech, former JV CEO team) have provided a draft guidance document for all JVs on how to use HD in Implementation Plan updates
  - Caroline is reviewing the document and providing suggested additions/changes etc. and will give all JV staff a chance to review also before sending back to the National HD leads

**Recent and upcoming team and committee meetings (does not include check ins between staff and team leads - let us know if it would be helpful to add these):**

- Government Affairs Committee (by phone) - January 10th
- Science Steering Committee/IPR Science Team - January 18th
- Open Standards Strategy Session - January 22nd and 23rd
- Management Board Meeting - January 30th
- Conservation Delivery Meeting - Feb 16th
- Structure and Governance Team - February 22nd